

When forms and signatures come up in conversation with a potential customer, it is important to dig deeper into their needs and the features that will help them meet their goals. There are two products we can offer depending on the information they share with you.

OnTask API:

OnTask API is a no-code, SaaS workflow automation platform. OnTask API can also be offered as an add-on for customers needing legally-binding signatures or more robust forms.

If customers need forms with data capture, legally binding eSignatures, and robust workflows with document routing, OnTask API is the solution.

OnTask API's features:

- Legally binding eSignatures
- Configurable web forms with data capture
- Workflows and document routing
- Built-in email notifications
- Built-in reporting & storage
- Ability to set up groups with permissions & access controls

OnTask API is best for customers who:

- Need a robust application complete with routing, documents, forms, and eSignatures in one place
- Need to capture and store data from users via digital forms
- Require legally-binding eSignatures
- Are just getting started (start-ups)

PrizmDoc Viewer:

PrizmDoc Viewer is an on-prem document viewing software, designed to support a number of document types.

If customers need to convert, view and annotate documents or create simple forms, PrizmDoc Viewer is the right solution to offer them.

PrizmDoc Viewer's features:

- PDF forms complete with annotation and redaction abilities
- eSignatures (not legally binding)
- Form creation via field detector
- Conversion of multiple file formats to PDF

PrizmDoc Viewer is best for customers who:

- Need an embedded viewer with annotations
- Need simple forms without the ability to store and capture data
- Need a component, not a full application
- Are established products that just need to add document viewing to their offering

Features Comparison

OnTask API

- ☒ Standard digital signatures
- ☒ Legally-binding eSignatures
- ☒ Form creation
- ☒ Form processing
- ☒ Data capture & storage
- ☒ Document routing
- ☒ Email notifications
- ☒ Group access and user segmentation
- ☒ Document viewing
- ☐ Document annotation & redaction
- ☐ Conversion of multiple document type

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ONTASK API

Do More with Your Applications

Enhance customer experience with integrated signing and routing while preserving the applications you've worked to create.

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